



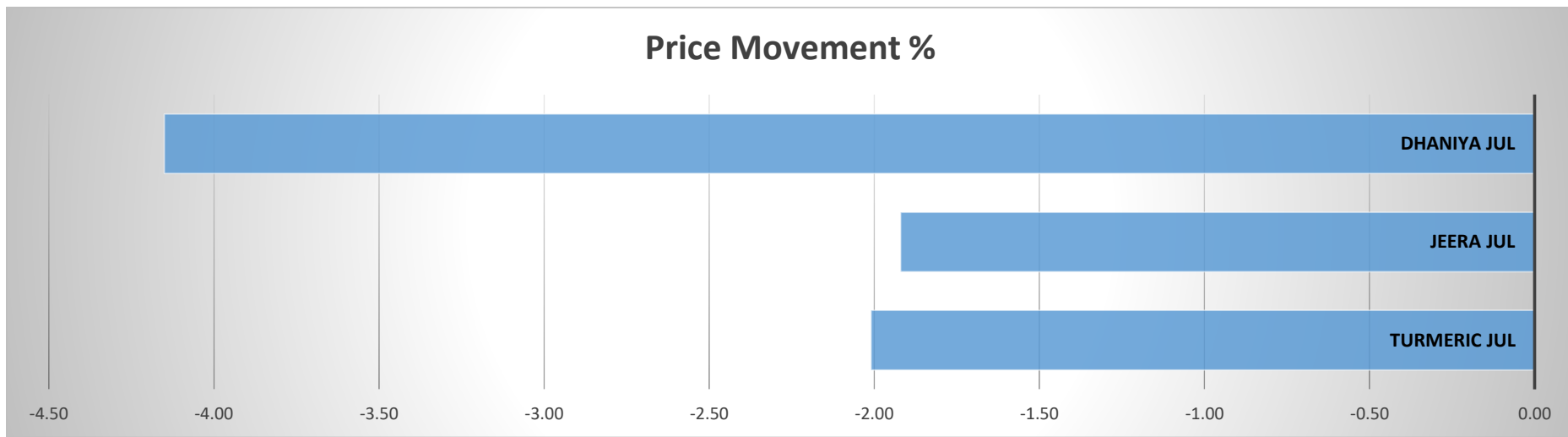
# Spices Report

- Turmeric
- Jeera
- Dhaniya



Commodity	Daily Snapshot											
	Open	High	Low	Close	Rs.Chg	% Chg	Spot	Vol	OI	OI % Chg	Fut-Spot	OI STATUS
Turmeric Jul	7902.00	7902.00	7628.00	7708.00	-158.00	-2.01	8276.55	3170	16480	-2.57	-568.55	Long Liquidation
Jeera Jul	20955.00	20955.00	20525.00	20665.00	-405.00	-1.92	21242.20	3891	13977	-2.53	-577.20	Long Liquidation
Dhaniya Jul	11398.00	11398.00	10824.00	10946.00	-474.00	-4.15	11399.85	5370	15910	-1.94	-453.85	Long Liquidation

Commodity	Daily Levels								Trend	Performance			
	Close	Res - 3	Res - 2	Res - 1	Pivot	Sup - 1	Sup - 2	Sup - 3		1 Week	1 Month	3 Month	1 Year
Turmeric Jul	7708.00	8138.00	8020.00	7864.00	7746.00	7590.00	7472.00	7316.00	Negative	-2.08	-3.03	-20.49	3.99
Jeera Jul	20665.00	21335.00	21145.00	20905.00	20715.00	20475.00	20285.00	20045.00	Negative	-0.50	-4.53	-8.16	35.64
Dhaniya Jul	10946.00	11862.00	11630.00	11288.00	11056.00	10714.00	10482.00	10140.00	Negative	1.42	-0.95	-13.13	40.88

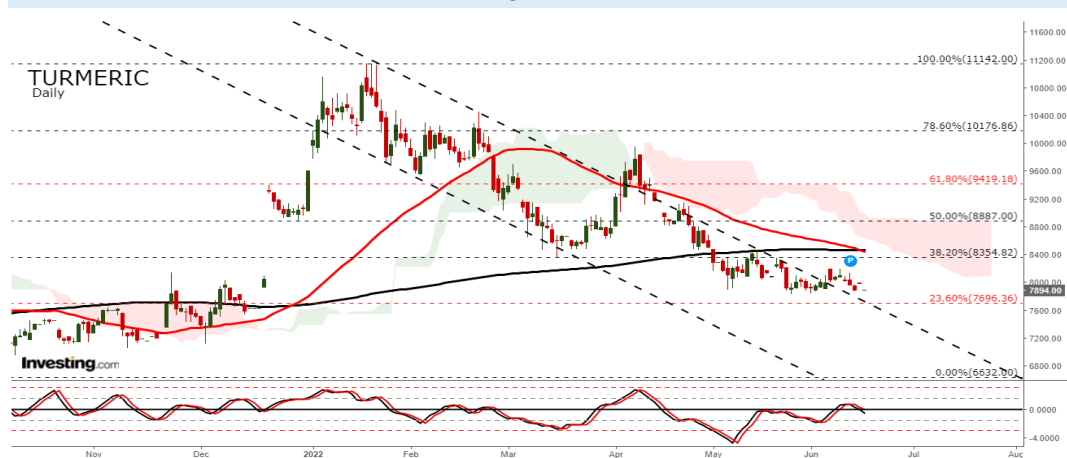


## DAILY TURMERIC SYNOPSIS

Expiry	Open	High	Low	Close	Rs.Chg	% Chg	Spot	Vol	OI	OI % Chg	Fut-Spot	OI STATUS
20 JUL 2022	7902.00	7902.00	7628.00	7708.00	-158.00	-2.01	8276.55	3170	16480	-2.57	-568.55	Long Liquidation
17 AUG 2022	7940.00	7940.00	7732.00	7810.00	-158.00	-1.98	8276.55	565	840	42.37	-466.55	Fresh Selling
20 SEP 2022	0.00	0.00	0.00	0.00	0.00	0.00	8276.55	0	0	0.00	-8276.55	Long Liquidation

- Turmeric trading range for the day is 7472-8020.
- Turmeric dropped amid reports of sufficient stocks and good sowing progress in south India is pressurizing the prices.
- As per latest export figures, turmeric exports in Mar 2022 jumped higher 27.4% y/y at 15,750 tonnes vs 12,360 tonnes
- For the period of Jan-Mar 2022, exports are only down by 1.15% y/y at 36,750 tonnes.
- In Nizamabad, a major spot market in AP, the price ended at 8276.55 Rupees gained 59.45 Rupees.

### CHART



### TECHNICALS

#### Simple Moving Average

5 Days	10 Days	20 Days	50 Days	100 Days	200 Days
7971	8009	8010	8395	8909	8523
SELL	SELL	SELL	SELL	SELL	SELL

#### Exponential Moving Average

5 Days	10 Days	20 Days	50 Days	100 Days	200 Days
7948	7983	8047	8322	8552	8456
SELL	SELL	SELL	SELL	SELL	SELL

#### Spread

Month	Rate	JUL	AUG	SEP
JUL	7708		102	-7708
AUG	7810			-7810
SEP	0			

## DAILY JEERA SYNOPSIS

Expiry	Open	High	Low	Close	Rs.Chg	% Chg	Spot	Vol	OI	OI % Chg	Fut-Spot	OI STATUS
20 JUL 2022	20955.00	20955.00	20525.00	20665.00	-405.00	-1.92	21242.20	3891	13977	-2.53	-577.20	Long Liquidation
18 AUG 2022	21080.00	21080.00	20680.00	20820.00	-420.00	-1.98	21242.20	633	780	27.45	-422.20	Fresh Selling
20 SEP 2022	0.00	0.00	0.00	0.00	0.00	0.00	21242.20	0	0	0.00	-21242.20	Long Liquidation

- Jeera trading range for the day is 20285-21145.
- Jeera dropped as Cumin exports dropped by 60.58% in March 2022 to around 13406.43 tonnes as against 33203.08 tonnes in March 2021.
- In Rajasthan, the new crop of cumin in the current year has come only 60% i.e. around 30 lakh bags as compared to last year.
- Export demand for cumin seeds is expected to increase for the rest of the season due to reports of very low harvests in Turkey, Syria and Afghanistan.
- In Unjha, a key spot market in Gujarat, jeera edged down by -199.65 Rupees to end at 21242.2 Rupees per 100 kg.

### CHART



### TECHNICALS

#### Simple Moving Average

5 Days	10 Days	20 Days	50 Days	100 Days	200 Days
21262	21241	21291	21681	21288	18461
SELL	SELL	SELL	SELL	SELL	BUY

#### Exponential Moving Average

5 Days	10 Days	20 Days	50 Days	100 Days	200 Days
21204	21239	21319	21366	20691	19090
SELL	SELL	SELL	SELL	BUY	BUY

#### Spread

Month	Rate	JUL	AUG	SEP
JUL	20665		155	-20665
AUG	20820			-20820
SEP	0			

## DAILY DHANIYA SYNOPSIS

Expiry	Open	High	Low	Close	Rs.Chg	% Chg	Spot	Vol	OI	OI % Chg	Fut-Spot	OI STATUS
20 JUL 2022	11398.00	11398.00	10824.00	10946.00	-474.00	-4.15	11399.85	5370	15910	-1.94	-453.85	Long Liquidation
16 AUG 2022	11488.00	11488.00	10954.00	11032.00	-508.00	-4.40	11399.85	1290	1415	105.07	-367.85	Fresh Selling
20 SEP 2022	0.00	0.00	0.00	0.00	0.00	0.00	11399.85	0	0	0.00	-11399.85	Long Liquidation

- Dhaniya trading range for the day is 10482-11630.
- Dhaniya dropped due to slowdown in demand as the processors and traders are buying as per their requirements.
- 17 to 18 lakh sacks of coriander are yet to arrive, out of which 9 months of the season are yet to come
- At present, 7 to 8 thousand bags are coming daily in the mandis of Gujarat, against an average of 10 to 12 thousand bags of daily trade.
- In Kota spot market in Rajasthan the prices dropped -113.6 Rupees to end at 11399.85 Rupees per 100 kg.

### CHART



### TECHNICALS

#### Simple Moving Average

5 Days	10 Days	20 Days	50 Days	100 Days	200 Days
11395	11351	11282	11745	11258	9866
BUY	BUY	BUY	SELL	BUY	BUY

#### Exponential Moving Average

5 Days	10 Days	20 Days	50 Days	100 Days	200 Days
11391	11360	11378	11411	11031	10108
BUY	BUY	BUY	BUY	BUY	BUY

#### Spread

Month	Rate	JUL	AUG	SEP
JUL	10946		86	-10946
AUG	11032			-11032
SEP	0			

## TURMERIC PRICE MOVEMENT SINCE 2018

Year	Prices & Arrivals (Tonnes)	Harvesting				MAY	Sowing		Growth					Total Arrivals	Growth
		JAN	FEB	MAR	APR		JUN	JUL	AUG	SEP	OCT	NOV	DEC		
2018	Future	7,314.0	6,628.0	6,694.0	7,214.0	7,192.0	7,290.0	7,312.0	6,868.0	6,770.0	6,796.0	6,502.0	6,740.0	438,323.33	-1102.00
	% Change	-6.73	-9.38	1.00	7.77	-0.30	1.36	0.30	-6.07	-1.43	0.38	-4.33	3.66		-14.05%
	Spot	7,319.3	6,800.0	6,655.0	6,963.8	7,321.5	7,475.0	7,420.0	7,048.1	6,900.0	7,087.5	7,038.6	7,091.6		-9.66%
	Arrivals	14,013.1	44,172.7	83,899.7	127,003.8	54,349.3	25,265.5	19,202.2	16,935.9	13,314.8	17,586.9	12,796.8	9,782.6		
2019	Future	6,398.0	6,238.0	6,656.0	6,438.0	7,455.0	6,320.0	6,800.0	6,780.0	6,144.0	6,160.0	5,700.0	6,562.0	563,276.23	-178.00
	% Change	-5.07	-2.50	6.70	-3.28	15.80	-15.22	7.59	-0.29	-9.38	0.26	-7.47	15.12		-2.64%
	Spot	6,712.5	6,285.0	6,025.0	6,400.0	6,720.5	6,479.5	6,646.4	6,654.4	6,300.0	6,200.0	5,968.8	6,250.0		-11.87%
	Arrivals	15,536.5	43,583.3	68,183.8	92,161.9	126,154.4	67,453.0	52,668.7	37,495.9	24,484.3	10,408.7	13,553.6	11,592.3		
2020	Future	5,956.0	6,000.0	5,802.0	5,436.0	5,284.0	5,752.0	5,764.0	6,148.0	5,776.0	5,828.0	5,536.0	5,924.0	273,526.50	-638.00
	% Change	-9.23	0.74	-3.30	-6.31	-2.80	8.86	0.21	6.66	-6.05	0.90	-5.01	7.01		-9.72%
	Spot	5,967.9	5,800.0	5,587.5	5,368.8	5,200.0	5,550.0	5,478.4	5,670.5	5,550.0	5,677.3	5,565.8	5,562.5		-11.00%
	Arrivals	15,240.0	32,689.6	39,971.4	5,529.2	34,688.7	56,204.8	28,034.1	17,663.3	16,505.1	8,332.6	9,352.9	9,314.8		
2021	Future	6,554.0	8,302.0	8,490.0	7,804.0	7,798.0	7,312.0	7,370.0	8,022.0	7,318.0	7,274.0	7,512.0	8,984.0	384,875.46	3060.00
	% Change	10.63	26.67	2.26	-8.08	-0.08	-6.23	0.79	8.85	-8.78	-0.60	3.27	19.60		51.65%
	Spot	6,309.1	7,577.8	7,726.5	7,646.9	7,603.0	7,325.0	7,333.0	7,618.8	7,230.7	7,129.1	7,428.4	8,090.5		45.45%
	Arrivals	9,164.4	39,078.6	114,189.8	60,331.9	18,171.0	42,420.9	23,256.9	21,446.7	15,758.5	8,950.7	12,510.4	19,595.8		
2022	Future	10,028.0	9,358.0	8,774.0	8,510.0	7,918.0								323,271.67	-1066.00
	% Change	11.62	-6.68	-6.24	-3.01	-6.96									-11.87%
	Spot	9,430.0	9,145.0	8,690.0	8,606.1	8,274.2									2.27%
	Arrivals	12,926.2	57,272.6	120,434.8	98,041.6	34,596.4									
Average	% Change	0.24	1.77	0.08	-2.58	1.13	-2.81	2.22	2.29	-6.41	0.24	-3.38	11.35	0.35	Average

## JEERA PRICE MOVEMENT SINCE 2018

Year	Prices & Arrivals (Tonnes)	Harvesting								Sowing		Growth		Total Arrivals	Growth
		FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN		
2018/19	Future	15,135.0	15,010.0	15,710.0	16,195.0	18,670.0	20,390.0	19,545.0	18,930.0	20,980.0	18,640.0	17,685.0	15,965.0	243,317.02	-870.00
	% Change	-10.10	-0.83	4.66	3.09	15.28	9.21	-4.14	-3.15	10.83	-11.15	-5.12	-9.73		-5.17%
	Spot	17,284.2	15,860.5	15,850.0	16,129.5	18,350.0	19,734.8	19,543.8	19,260.7	20,003.4	19,291.4	18,078.9	17,094.4		-13.28%
	Arrivals	30,157.8	51,038.1	30,023.8	22,015.8	15,962.0	10,445.0	14,905.9	7,996.1	22,123.3	16,492.2	10,581.3	11,575.8		
2019/20	Future	15,440.0	15,735.0	16,944.0	17,540.0	17,155.0	17,725.0	16,920.0	17,165.0	16,405.0	16,285.0	16,245.0	14,100.0	450,377.83	-1865.00
	% Change	-3.29	1.91	7.68	3.52	-2.19	3.32	-4.54	1.45	-4.43	-0.73	-0.25	-13.20		-11.68%
	Spot	16,327.5	15,811.1	16,961.1	17,450.0	17,350.0	17,783.3	17,330.0	16,965.4	16,643.8	16,516.7	16,425.0	15,100.0		-11.67%
	Arrivals	16,691.4	70,494.9	79,547.3	38,125.6	20,649.8	34,008.2	30,286.7	32,213.7	34,566.0	43,220.6	29,685.5	20,888.1		
2020/21	Future	13,680.0	14,100.0	13,645.0	13,560.0	13,645.0	14,115.0	14,240.0	13,730.0	14,465.0	13,805.0	12,665.0	13,435.0	374,520.01	-665.00
	% Change	-2.98	3.07	-3.23	-0.62	0.63	3.44	0.89	-3.58	5.35	-4.56	-8.26	6.08		-4.72%
	Spot	13,903.5	13,655.5	13,960.0	13,653.8	13,805.3	14,050.0	13,990.0	13,639.5	13,966.7	13,887.5	13,040.6	13,105.5		-13.21%
	Arrivals	18,327.9	64,497.2	13,634.6	54,254.5	64,472.7	32,930.3	22,051.0	23,641.3	25,670.5	18,666.7	19,131.6	17,241.9		
2021/22	Future	13,475.0	14,710.0	13,900.0	13,765.0	13,380.0	13,285.0	14,440.0	14,630.0	14,965.0	15,980.0	16,200.0	19,465.0	363,058.95	6030.00
	% Change	0.30	9.17	-5.51	-0.97	-2.80	-0.71	8.69	1.32	2.29	6.78	1.38	20.15		44.88%
	Spot	13,227.8	14,316.7	14,054.5	13,980.0	13,668.4	13,641.2	14,741.2	14,616.7	14,700.0	16,028.5	16,081.8	19,085.0		45.63%
	Arrivals	25,149.9	111,544.0	41,686.4	12,146.8	28,379.5	18,943.6	19,087.8	12,524.6	24,323.6	29,360.5	20,789.9	19,122.3		
2022/23	Future	21,150.0	21,530.0	21,885.0	21,195.0									113,056.52	1730.00
	% Change	8.66	1.80	1.65	-3.15										8.89%
	Spot	20,988.3	21,215.8	21,792.5	21,418.4										12.23%
	Arrivals	25,081.6	32,923.1	35,908.3	19,143.6										
Average	% Change	-1.48	3.02	1.05	0.37	2.73	3.82	0.22	-0.99	3.51	-2.42	-3.06	0.83	0.63	Average

## DHANIYA PRICE MOVEMENT SINCE 2018

Year	Prices & Arrivals (Tonnes)	Harvesting								Sowing			Growth		Total Arrivals	Growth
		FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN			
2018/19	Future	5,601.0	5,068.0	4,760.0	4,384.0	4,750.0	5,175.0	5,055.0	4,992.0	6,067.0	6,468.0	6,353.0	6,605.0	491,453.63	565.00	
	% Change	-7.27	-9.52	-6.08	-7.90	8.35	8.95	-2.32	-1.25	21.53	6.61	-1.78	3.97		9.35%	
	Spot	5,412.5	5,344.4	5,172.0	4,996.3	5,090.1	5,376.3	5,037.3	4,995.5	5,734.4	6,300.6	6,269.4	6,255.5		12.99%	
	Arrivals	71,695.6	96,355.4	66,278.8	52,670.9	27,648.5	18,627.6	24,930.3	29,198.0	31,864.9	24,340.2	28,299.8	19,543.5			
2019/20	Future	6,160.0	6,656.0	7,184.0	7,006.0	6,970.0	6,529.0	5,974.0	5,590.0	6,835.0	6,695.0	6,860.0	6,498.0	428,252.11	-107.00	
	% Change	-6.74	8.05	7.93	-2.48	-0.51	-6.33	-8.50	-6.43	22.27	-2.05	2.46	-5.28		-1.62%	
	Spot	6,089.5	6,626.0	7,450.9	7,762.9	7,391.0	7,138.5	6,572.8	6,226.9	6,888.3	6,960.7	7,084.4	6,643.6		6.21%	
	Arrivals	44,670.7	97,189.8	73,258.9	40,939.0	23,735.8	22,634.6	13,166.0	16,219.3	23,146.6	42,262.2	15,280.1	15,749.1			
2020/21	Future	5,922.0	5,820.0	5,798.0	5,620.0	6,280.0	6,350.0	6,974.0	6,792.0	6,742.0	6,370.0	5,862.0	6,188.0	368,271.70	-310.00	
	% Change	-8.86	-1.72	-0.38	-3.07	11.74	1.11	9.83	-2.61	-0.74	-5.52	-7.97	5.56		-4.77%	
	Spot	6,024.0	5,997.3	6,280.0	5,966.6	6,393.2	6,446.3	6,906.6	6,729.1	6,724.0	6,329.1	6,062.5	6,000.0		-9.69%	
	Arrivals	23,458.0	68,620.2	18,676.6	54,671.3	51,882.8	33,247.7	15,149.5	30,129.1	21,630.4	17,298.5	16,753.9	16,753.9			
2021/22	Future	7,176.0	7,104.0	6,746.0	6,886.0	6,738.0	6,848.0	8,128.0	7,860.0	8,074.0	8,552.0	8,584.0	10,100.0	418,555.05	3912.00	
	% Change	15.97	-1.00	-5.04	2.08	-2.15	1.63	18.69	-3.30	2.72	5.92	0.37	17.66		63.22%	
	Spot	6,982.1	7,176.5	6,934.6	7,136.3	6,948.8	7,050.6	7,879.8	7,842.9	7,980.0	8,555.5	8,734.2	9,598.9		59.98%	
	Arrivals	62,177.4	127,365.3	50,011.7	16,501.5	36,626.0	15,675.7	13,932.0	17,261.7	19,645.4	20,408.5	20,068.8	18,881.2			
2022/23	Future	10,902.0	11,196.0	12,180.0	11,178.0									206,779.84	1078.00	
	% Change	7.94	2.70	8.79	-8.23										10.67%	
	Spot	10,591.0	10,400.0	12,100.2	11,365.3										18.40%	
	Arrivals	42,639.6	82,573.2	56,746.1	24,820.9											
Average	% Change	0.21	-0.30	1.05	-3.92	4.36	1.34	4.42	-3.40	11.45	1.24	-1.73	5.48	1.68	Average	




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